

Pulso Bursátil

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MILA

Peru: The General Index of the BVL ended today's session with a positive result of +0.39%. The index maintains an annual accumulated negative trend of -11.76% in local currency, while the adjusted return in dollars amounts to -18.37%. Then, the S&P / BVL Peru SEL varied by +0.06% while the S&P / BVL LIMA 25 by +0.00%. The PEN spot reached S / 3.5803. Headline: Peruvian economy will have less decline in the last quarter and sharpens recovery path to 2021.

Chile: The IPSA index ended the day with a positive return of +0.74%. The index maintains an annual accumulated negative trend of -21.25% in local currency, while the adjusted return in dollars amounts to -25.63%. The CLP spot reached \$ 797.2200. Headline: Copper climbs to two-week highs amid concerns over supplies from Chile.

Colombia: The COLCAP index had a positive result of +0.30%. The index maintains an annual accumulated negative trend of -28.42% in local currency, while the adjusted return in dollars amounts to -38.51%. The spot COP reached \$ 3,826.8900. Headline: 69% of Colombian households would last up to 3 months without any income.

Mexico: The MEXBOL index closed the session with a positive result of +0.19%. The index maintains an annual accumulated negative trend of -11.63% in local currency, while the adjusted return in dollars amounts to -20.88%. The MXN spot reached \$ 21.1387. Headline: The ILO warns that more than 24M jobs in Mexico are at high risk due to the pandemic.

Global Overview

Asia: Asian markets ended trading with mixed variations, when the Chinese markets returned to operate and encouraging economic data is reported. China reopens its markets after the holidays, receiving a strong boost from strong service sector data. Industry activity expanded in September when the Purchasing Managers Index (PMI) for services registered a value of 54.8, up from the 50 mark. Investors have been keeping an eye out for the latest data from the Chinese economy to determine the country's recovery status. Market sentiment was also influenced by recent talks around the next fiscal stimulus in the United States. Regarding currencies, the Japanese yen registered values of 105.88 per US \$, a price weaker than that observed in previous sessions, when it was trading below 105.6. On the corporate front, Everest Medicines rose more than 30% after its debut in the Hong Kong market. On the other hand, the markets of Taiwan and South Korea did not open for holidays. Thus, the Shanghai Composite + 1.68% and Shenzhen + 2.96% closed with gains; Instead, the Nikkei 225 -0.12%, Hang Seng -0.31% and Singapore STI -0.4% fell, among other indices.

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Europe: European markets closed today's session with positive returns for their second consecutive week of gains. Equities continued their upward trend at the close of the session, boosted by excellent forecasts from Danish companies Pandora and Novo Nordisk that marked the start of the earnings season in the region. At the end of the day, the jewellery manufacturer Pandora and the pharmaceutical company Novo Nordisk registered a rise in the price of their shares of +17.20% and +3.29%, respectively, after both companies increased their profits and prospects for higher operating margins than expected for the end of 2020. However, according to Refinitiv data, it is expected that the STOXX 600 companies will register a decrease in profits of 38% in the third quarter and of 22.7% in the current quarter -in a comparative year over year- as companies rebound from the coronavirus hit. At the close of the session, UK stocks received a boost when British Finance Minister Rishi Sunak announced his latest program to try to prevent a rise in unemployment. Thus, the main indexes Stoxx 600 +0.55%, FTSE 100 +0.65%, CAC 40 +0.71% and DAX +0.07% culminated higher.

United States: US markets closed positively today, while investors awaited the latest news on a possible coronavirus stimulus package. In the middle of the session, it was announced that the White House will increase its fiscal stimulus offer to \$ 1.8 trillion, a proposal that is above a previous offer by the Republicans of \$ 1.6 trillion but still below \$ 2.2 trillion that the Democrats have approved. On the trade war side, tensions escalated after a Republican senator asked the US government to consider options to delay an initial public offering of Ant Financial of China, Alibaba's fintech arm. Regarding commodities, oil prices fell slightly as traders followed the progress of Hurricane Delta, which nearly paralyzed offshore production in the Gulf of Mexico; thus, US crude futures fell by -1.4% and cut their earnings for the week to +9.6%. In individual stocks, chipmaker Xilinx posted a +14% increase after negotiations to be acquired by Advanced Micro Devices were reported, a deal that could be valued at more than \$ 30 billion. Thus, the S&P 500 +0.88%, DJIA +0.57% and NASDAQ +1.39% closed higher.

Major Market Indexes Day Performance

	RMI	2días	Valor	Var neta	Var%	Hora	%Ytd	%YtdDiv
1) América								
11) DOW JONES			28586.90	+161.39	+0.57%	16:04 c	+0.17%	+0.17%
12) S&P 500			3477.14 d	+30.31	+0.88%	15:20 c	+7.63%	+7.63%
13) NASDAQ			11579.95	+158.97	+1.39%	16:13 c	+29.06%	+29.06%
14) S&P/TSX Comp			16562.81 d	+28.27	+0.17%	15:48 c	-2.93%	-3.90%
15) S&P/BMV IPC			38478.58 d	+74.53	+0.19%	11:33 c	-11.63%	-20.88%
16) IBOVESPA			97483.31 d	-436.41	-0.45%	15:19 c	-15.70%	-38.67%
17) CHILE SLCT			3677.45 d	+27.18	+0.74%	14:33 c	-21.25%	-25.63%
18) Colom COLCAP			1190.01 d	+3.59	+0.30%	15:00 c	-28.42%	-38.51%
19) ARG MERVAL			45856.11 d	+373.93	+0.82%	15:20 c	+10.04%	-14.59%
20) S&P/BVL Peru			18112.09 d	+80.09	+0.44%	15:16 c	-11.76%	-18.37%
2) EMEA								
21) Euro Stoxx 50			3273.12 d	+17.36	+0.53%	10:50 c	-12.60%	-7.82%
22) FTSE 100			6016.65 d	+38.62	+0.65%	10:35 c	-20.23%	-21.50%
23) CAC 40			4946.81 d	+34.87	+0.71%	11:05 c	-17.25%	-12.72%
24) DAX			13051.23 d	+9.02	+0.07%	10/09 c	-1.49%	+3.90%
3) Asia/Pacífico								
31) NIKKEI			23619.69 d	-27.38	-0.12%	10/09 c	-0.16%	+2.67%
32) HANG SENG			24119.13 d	-74.22	-0.31%	10/09 c	-14.44%	-13.98%
33) CSI 300			4681.14 d	+93.75	+2.04%	10/09 c	+14.27%	+18.85%
34) S&P/ASX 200			6102.17	+0.13	+0.00%	10/09 c	-8.71%	-5.77%

Source: Bloomberg

Main Commodities Day Performance

Materia prima	2días	Prec	Var reg	Cmb%	Hora	%YTD	DivYTD%
1) Energía							
2) Crudo WTI NYM		40.52	-0.67	-1.63%	15:59	-33.64%	-33.64%
3) Crudo Brent ICE		42.74	-0.60	-1.38%	16:00	-35.24%	-35.24%
4) Gasóleo ARA ICE		345.50	+2.00	+0.58%	15:59	-43.73%	-43.73%
5) Gasolina NYH NYM		120.56	-2.60	-2.11%	15:59	-28.99%	-28.99%
6) Petr calefac NHY NYM		119.17	-0.06	-0.05%	15:59	-41.25%	-41.25%
7) Gas nat HH NYM		2.76	+0.14	+5.18%	15:59	+26.22%	+26.22%
8) Gas natural NBP ICE		38.30	-0.40	-1.03%	11:00	+23.27%	+21.22%
9) Metales							
10) Aluminio LME		1,804.50	+21.00	+1.18%	10/08/20	-0.30%	-0.30%
11) Cobre LME		6,683.00	+4.00	+0.06%	10/08/20	+8.24%	+8.24%
12) Oro al contado		1,930.40	+36.58	+1.93%	10/09/20	+27.23%	+27.23%
13) Mineral de hierro DCE		827.50	+5.50	+0.67%	09:59	+43.38%	+49.13%
14) Níquel LME		14,662.00	+58.00	+0.40%	10/08/20	+4.54%	+4.54%
15) Plata al contado		25.15	+1.32	+5.52%	10/09/20	+40.90%	+40.90%
16) Barrotes acero SHF		3,635.00	+23.00	+0.64%	10:00	-4.27%	-0.43%
17) Agricultura							
18) Ganado CME		112.90	+0.28	+0.24%	13:04	-11.67%	-11.67%
19) Café ICE		111.55	+1.30	+1.18%	12:30	-13.99%	-13.99%
20) Maíz CBT		394.50	+7.50	+1.94%	13:19	+1.74%	+1.74%
21) Algodón ICE		67.64	+0.15	+0.22%	13:23	-2.04%	-2.04%
22) Soja CBT		1,065.50	+15.50	+1.48%	13:19	+12.99%	+12.99%
23) Azúcar ICE		14.23	+0.06	+0.42%	12:02	+6.04%	+6.04%
24) Trigo SRW CBT		592.25	-3.00	-0.50%	13:19	+6.00%	+6.00%

Source: Bloomberg

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Main Macro-indicators Day Performance

Mayor aumento				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
China CSI 300 +2.04 % 4681.14 c +93.75	China Renminbi +1.56 % 6.6932 c -0.1058	México 30A -10.3 bp 7.174	Algodón ZCE +2.05 % 13445 d +270	CDS de Nueva Zelan... -0.99 bp 15.79
OMX de Islandia +1.54 % 1562.68 c +23.74	Renminbi externo c... +0.75 % 6.6878 c -0.0504	España 2A -1.9 bp -0.561	Aceite de palma DCE +2.89 % 6196 d +174	CDS de India -5.54 bp 83.61
Países Bajos AEX +1.29 % 567.17 c +7.23	NDF de renminbi chi... +0.67 % 6.7093 c -0.0454	Italia 30A -5.8 bp 1.608	Maíz CBT +1.94 % +394½ c +7½	CDS de Turquía -24.54 bp 504.25
Sudáfrica FTSE +1.30 % 50781.18 c +649.81	Dólar neozelandés +1.35 % 0.6666 c +0.0089	Indonesia (USD) 2Y -3.6 bp 0.714	Haba +1.48 % +1065½ c +15½	CDS de Chile -4.31 bp ↓ 52.66
Mayor caída				
Índices bursátiles	Forex	Bonos soberanos	Materias primas	CDS soberano
Portugal PSI 20 -0.96 % 4181.73 c -40.71	Índice BBG USD -0.66 % 1162.71 c -7.70	China 10A +6.1 bp 3.182	Arroz -1.54 % 12.460 c -0.195	CDS de Italia +1.41 bp 135.76 c
Polonia WIG -1.08 % 49191.09 c -536.25	Peso argentino -0.03 % 77.1425 c +0.0193	Indonesia (USD) 30Y +3.2 bp 3.096	Crudo Brent -1.38 % 42.74 d -0.60	CDS de Israel +0.74 bp 50.47
Luxemburgo LuxX -1.15 % 1075.670 c -12.516	Dólar taiwanés +0.00 % 28.966 c +0.001	Japón 5A +0.5 bp -0.105 c	Crudo WTI -1.63 % 40.52 c -0.67	CDS de Portugal +0.29 bp 48.79
Tailandia SET -0.60 % 1267.14 c -7.69		Canadá 30A +2.0 bp 1.227	Zinc SHF -0.57 % 19135 d -110	CDS de Francia +0.12 bp 18.47

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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Main Indexes Weekly Performance



Source: Thomson Reuters Eikon

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