

Pulso Bursátil

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MILA

Peru: The General Index of the BVL ended today's session with a positive result of + 1.98%. The index maintains an annual accumulated negative trend of -11.50% in local currency, while the adjusted return in dollars amounts to -18.53%. Then, the S&P / BVL Peru SEL varied by + 1.34% while the S&P / BVL LIMA 25 by + 1.07%. The PEN spot reached S / 3.5981. Owner: Economy Commission approves insistence of withdrawal of up to S / 4,300 from the ONP.

Chile: The IPSA index ended the day with a positive return of + 2.99%. The index maintains an annual accumulated negative trend of -19.00% in local currency, while the adjusted return in dollars amounts to -22.02%. The CLP spot reached \$ 782.0100. Headline: Chilean Antofagasta's production falls in the quarter, but remains within the annual target.

Colombia: The COLCAP index had a negative result of -0.80%. The index maintains an annual accumulated negative trend of -29.14% in local currency, while the adjusted return in dollars amounts to -38.23%. The spot COP reached \$ 3,770,8300. Headline: In two years, China's investment in Colombia reaches almost \$ 1 billion.

Mexico: The MEXBOL index closed the session with a positive result of + 1.22%. The index maintains an annual accumulated negative trend of -11.19% in local currency, while the adjusted return in dollars amounts to -20.75%. The MXN spot reached \$ 21,2151. Headline: Unemployment rate in Mexico falls to 5.1% in September, with 2.7M people.

Global Overview

Asia: Asian markets closed today's session with mixed results, amid optimism over progress in US pre-election stimulus negotiations and hope that AstraZeneca Plc's COVID-19 vaccine trial will resume this week. Australian stocks closed higher, supported by gains in financial and energy sectors; along the same lines, all but two of the 33 sector sub-indexes on the Tokyo Stock Exchange closed higher with the mining and transportation sectors as best performers. Instead, Chinese markets closed lower, dragged down by profit-taking in new energy vehicle (-2.29%) and technology (-1.99%) stocks. Regarding macroeconomic data, South Korean exports fell -5.8% so far this month, returning to contraction after growing in September; on the other hand, China's tax revenue grew by + 4.7% in the third quarter compared to the previous year, as the country's economic recovery accelerated. In individual stocks, Ant Group overcame the latest regulatory hurdle to its \$ 35 billion double listing, which could be the world's largest initial public offering. Thus, the NIKKEI 225 + 0.31%, Shanghai Composite -0.09%, Shenzhen Composite -1.10%, Hang Seng + 0.75%, S & P / ASX 200 + 0.12% and KOSPI + 0.53% closed the day with mixed returns.

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Europe: European markets closed today's session with losses led by the health and construction sectors. The shares fell for the third consecutive session, despite rising reported gains from consumer giant Nestlé -0.82% and telecommunications equipment maker Ericsson + 9.58%. Thus, although Refinitiv data shows a not so encouraging outlook, third-quarter profits for STOXX 600 companies would be expected to fall by 34.8%, a slight improvement from the 36.7% forecast at the beginning of the earnings season. On the other hand, rating agency Moody's downgraded UK sovereign debt last week to Aa3 with a stable outlook, citing the weakening of the country's economic and fiscal strength. The UK government reportedly increased borrowing to combat the effect of the coronavirus pandemic on the economy and Moody's said it did not see a clear plan to reduce debt. It concluded by lowering the long-term issuer ratings of the main UK banks: HSBC -0.15%, Lloyds -0.03% and Banco Santander -1.82%. In this way, the main indexes Stoxx 600 -1.29%, FTSE 100 -1.91%, CAC 40 -1.53% and DAX -1.41% closed lower.

United States: US markets closed the day in negative territory as investors monitored the complicated talks in Washington. Mark Meadows, the White House chief of staff, commented that while there are differences between Democrats in Congress and the White House, President D. Trump is willing to support the work of reaching an agreement. Prior to negotiations with Steven Mnuchin, Treasury Secretary, Nancy Pelosi, Speaker of the House of Representatives, said that the possibility of reaching an agreement persists despite resistance from Republicans in the Senate. However, she did not rule out the scenario where an agreement is not approved until after the elections. Following the close of the session, Pelosi's spokesman gave indications that they are closer to signing the agreement. Regarding corporate shares, the quarterly reporting season continues. Snap Inc + 28% after showing revenue and user growth above expectations as more people joined the app during the pandemic. This rise also boosted other social media companies: Pinterest Inc + 9%, Twitter Inc + 8% and Facebook Inc + 4%. On the other hand, Netflix Inc -7% after failing to meet subscriber growth estimates. Thus, the S&P 500 -0.22%, DJIA -0.35% and NASDAQ -0.28% fell.

Major Market Indexes Day Performance

	RMI	2Day	Value	Net Chg	%Chg	Time	%Ytd	%YtdCur
1) Americas								
1) DOW JONES			28210.82	-97.97	-0.35%	10/21 c	-1.15%	-1.15%
12) S&P 500			3435.56 d	-7.56	-0.22%	10/21 c	+6.34%	+6.34%
13) NASDAQ			11484.69	-31.80	-0.28%	10/21 c	+28.00%	+28.00%
14) S&P/TSX Comp			16230.23 d	-43.03	-0.26%	10/21 c	-4.88%	-6.19%
15) S&P/BMV IPC			38669.25 d	+467.44	+1.22%	10/21 c	-11.19%	-20.75%
16) IBOVESPA			100552.44 d	+12.61	+0.01%	10/21 c	-13.05%	-37.57%
17) CHILE SLCT			3782.66 d	+109.74	+2.99%	10/21 c	-19.00%	-22.02%
18) Colom COLCAP			1177.92 d	-9.47	-0.80%	14:59 c	-29.14%	-38.23%
19) ARG MERVAL			50088.78 d	+404.95	+0.82%	10/21 c	+20.20%	-7.42%
20) S&P/BVL Peru			18164.72 d	+352.43	+1.98%	10/21 c	-11.50%	-18.53%
2) EMEA								
21) Euro Stoxx 50			3180.70 d	-47.17	-1.46%	10/21 c	-15.07%	-10.30%
22) FTSE 100			5776.50 d	-112.72	-1.91%	10/21 c	-23.41%	-24.15%
23) CAC 40			4853.95 d	-75.33	-1.53%	10/21 c	-18.80%	-14.25%
24) DAX			12557.64 d	-179.31	-1.41%	10/21 c	-5.22%	+0.10%
3) Asia/Pacific								
31) NIKKEI			23454.85 d	-184.61	-0.78%	21:35	-0.85%	+2.83%
32) HANG SENG			24713.33 d	-41.09	-0.17%	22:13	-12.33%	-11.87%
33) CSI 300			4758.94 d	-33.89	-0.71%	22:13	+16.17%	+21.33%
34) S&P/ASX 200			6161.50	-30.30	-0.49%	22:28	-7.82%	-6.77%

Source: Bloomberg

Main Commodities Day Performance

Commodity	2Day	Price	Norm Chg	%Chg	Time	%YTD	%YTDCur
1) Energy							
2) NYM WTI Crude		39.79	-0.24	-0.60%	22:18	-34.83%	-34.83%
3) ICE Brent Crude		41.53	-0.20	-0.48%	22:17	-37.08%	-37.08%
4) ICE ARA Gasoil		328.00	+0.00	+0.00%	22:07	-46.58%	-46.58%
5) NYM NYH Gasoline		113.41	-0.62	-0.54%	22:14	-33.20%	-33.20%
6) NYM NYH Heating Oil		113.43	-0.56	-0.49%	22:14	-44.08%	-44.08%
7) NYM HH Nat Gas		3.02	-0.01	-0.23%	22:19	+37.78%	+37.78%
8) ICE NBP Nat Gas		41.63	-0.43	-1.02%	10/21/20	+33.99%	+32.67%
9) Metals							
10) LME Aluminum		1,843.50	+9.00	+0.49%	10/21/20	+1.85%	+1.85%
11) LME Copper		6,991.50	+92.50	+1.34%	10/21/20	+13.24%	+13.24%
12) Spot Gold		1,913.28	-11.05	-0.57%	22:29	+26.10%	+26.10%
13) DCE Iron Ore		797.00	+7.00	+0.89%	21:59	+26.47%	+32.09%
14) LME Nickel		15,886.00	-137.00	-0.86%	10/21/20	+13.27%	+13.27%
15) Spot Silver		24.79	-0.25	-1.02%	22:29	+38.88%	+38.88%
16) SHF Steel Rebar		3,652.00	+20.00	+0.55%	22:14	-3.45%	+0.83%
17) Agriculture							
18) CME Live Cattle		104.57	-0.88	-0.83%	10/21/20	-16.88%	-16.88%
19) ICE Coffee		104.15	-0.75	-0.71%	10/21/20	-19.70%	-19.70%
20) CBT Corn		412.75	-1.00	-0.24%	22:18	+6.45%	+6.45%
21) ICE Cotton		71.10	+0.06	+0.08%	22:09	+2.97%	+2.97%
22) CBT Soybeans		1,069.50	-2.00	-0.19%	22:18	+13.55%	+13.55%
23) ICE Sugar		14.50	-0.04	-0.28%	10/21/20	+8.05%	+8.05%
24) CBT SRW Wheat		623.50	-6.25	-0.99%	22:18	+11.59%	+11.59%

Source: Bloomberg

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Main Macro-indicators Day Performance

Most Up				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
Chile IPSA +2.99 % 3782.66 c +109.74	Taiwan Dollar +0.84 % 28.648 -0.244	Japan 2Y -2.0 bp -0.166	Steel SHF +0.52 % ↑ 3651 d +19	Japan CDS -0.54 bp 16.96
Iceland OMX +1.31 % 1633.34 c +21.05	Colombia Peso +1.38 % 3770.83 c -52.76	New Zealand 2Y -1.8 bp ↓ -0.030	Copper SHF +0.40 % ↑ 52260 d +210	Turkey CDS -12.65 bp 496.83 c
Mexico IPC +1.22 % 38669.25 c +467.44	Chile Peso +0.64 % 782.01 c -5.02	Singapore 5Y -0.9 bp ↑ 0.440	Wheat MGE +0.43 % +585 d +2½	Russia CDS -4.23 bp 89.44 c
Argentina Merval +0.82 % 50088.78 c +404.95	BBG USD Index +0.21 % ↓ 1161.31 +2.41	United States 30Y -2.1 bp 1.614	Zinc SHF +0.36 % ↓ 19775 d +70	Denmark CDS -0.19 bp 8.66 c
Most Down				
Equity Indices	Forex	Sovereign Bonds	Commodities	Sovereign CDS
U.K. FTSE 100 -1.91 % 5776.50 c -112.72	Thailand Baht -0.43 % ↓ 31.314 +0.133	Indonesia (USD) 2Y +1.7 bp ↑ 0.747	Cotton ZCE -1.43 % ↑ 14490 d -210	Estonia CDS +4.28 bp 58.94 c
Czech PX -1.42 % 857.71 c -12.37	Malaysia Ringgit NDF -0.28 % 4.1575 +0.0114	Philippines (USD) 5Y +1.9 bp 0.847	Coffee ICE -0.78 % 1279 c -10	Sweden CDS +0.43 bp 11.99 c
Switzerland SMI -1.54 % 9989.75 c -156.48	South Korea Won -0.30 % ↑ 1135.05 +3.40	Japan 30Y +0.8 bp ↑ 0.628	Iron Ore SGX -0.70 % ↑ 116.53 d -0.82	France CDS +0.28 bp 18.73
Italy FTSE -2.03 % 19085.95 c -396.18	Indonesia Rupiah -0.24 % 14667 +35	Australia 10Y +2.2 bp 0.817	Coffee NYB -0.71 % 104.15 c -0.75	Canada CDS +0.25 bp 26.97 c

Legend:

> 5.0 (Atípico)
3.0 to 5.0 (Atípico)
2.0 to 3.0
1.0 to 2.0
0.2 to 1.0
-0.2 to 0.2
-0.2 to -1.0
-1.0 to -2.0
-2.0 to -3.0
-3.0 to -5.0 (Atípico)
< -5.0 (Atípico)

Source: Bloomberg

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