

MILA

Lima, May 4, 2021

Peru

The General Index of the BVL ended today's session with a negative result of -0.60%. Then, the S&P / BVL Peru SEL varied by -0.47% while the S&P / BVL LIMA 25 by -0.53%. The PEN spot reached S/ 3.8328. Headline: Peru's country risk rose three basis points and closed at 1.41 percentage points.

Chile:

The IPSA index closed the day with a positive return of 1.30%. The sectors that benefited the most from the conference were Real Estate (+ 4.94%) and Technology (+ 2.61%). On the other hand, the best performing stocks were Plaza SA (+ 8.86%) and Colbun SA (+ 4.85%). Headline: Wall Street is drowning in a tech stocks selloff. The IPSA manages to surf it.

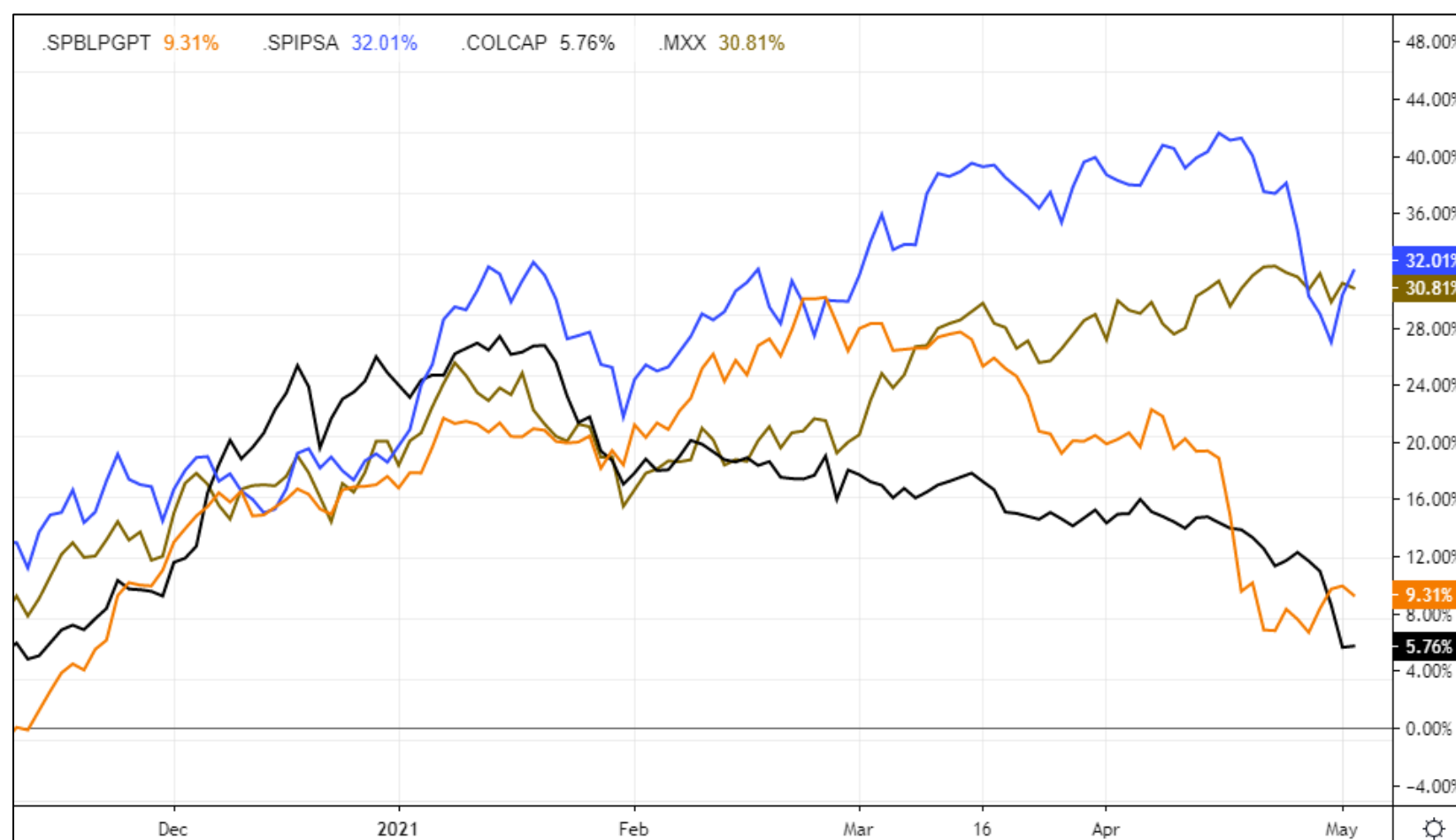
Colombia:

The COLCAP index closed today with a positive return of + 0.09%. The sectors that benefited the most from the session were Basic Materials (+ 1.16%) and Non-Cyclical Consumption (+ 0.94%). The stocks with the best performance were Grupo de Inversiones Suramericana (+ 2.45%) and Grupo Nutresa SA (+ 2.43%). Headline: Duque proposes social dialogue amid demonstrations

Mexico:

The IPC index closed the day with a negative return of -0.35%. The sectors least benefited from the day were Real Estate (-1.44%) and Health (-0.91%). The worst performing stocks were Regional SAB de CV (-4.18%) and Qualitas Controladora SAB de CV (-4.14%). Headline: Mexican peso and stock market fall as dollar advances and market awaits relevant data

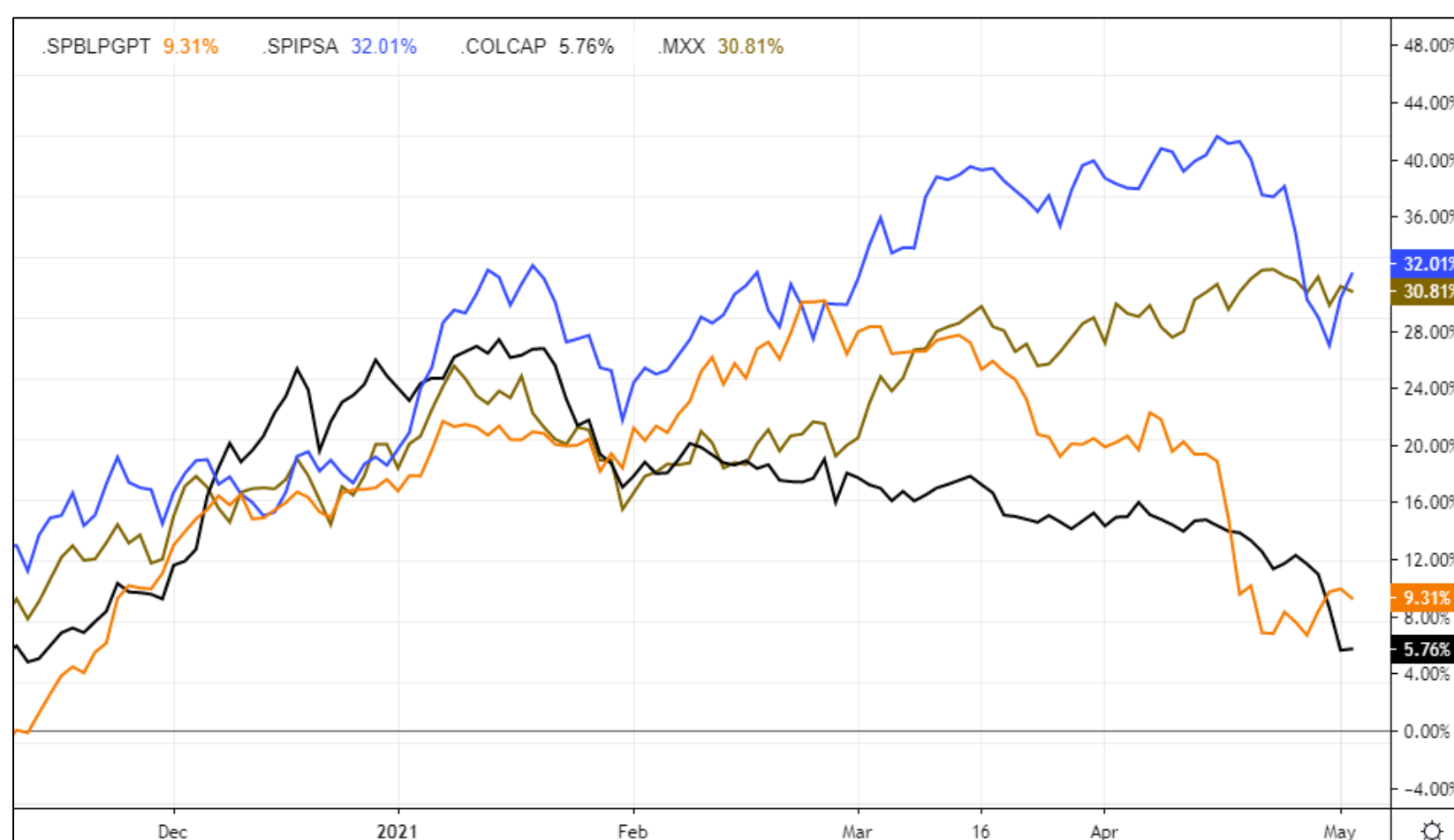
MILA: Stock Indices (6 months)



Currency

RIC	Name	Last	Pct. Chng	Net. Chng
ARS=	Argentine Peso	93.71	0.04 %	+0.04
BRL=	Brazilian Real	5.4445	0.02 %	+0.001
CLP=	Chilean Peso	703.3		0
COP=	Colombian Peso	3825.75		0
MXN=	Mexican Peso	20.17	-0.05 %	-0.01
PEN=	Peru Sol	3.8328	0.45 %	+0.0171

MILA: Foreign Exchange Indices (3 Months)



MILA: Main Indexes

RIC	Name	Last	Pct. Chng	Net. Chng	Close	Currency
.SPIPSA	S&P IPSA TR	4648.82	1.3 %	+59.58	4589.24	CLP
.SPCLXIGPA	S&P/CLX IGPA TR	23452.36	1.27 %	+294.23	23158.13	CLP
./COLSC	COLSC/d	949.7	-1.3 %	-12.49	962.19	COP
.COLCAP	COLCAP Index	1217.67	0.09 %	+1.05	1216.62	COP
./SPBLPGPT	S&P/BVL GENERA/d	19484.2	-0.6 %	-116.93	19601.13	PEN
./SPBLPSPT	S&P/BVL SELECT/d	521.67	-0.47 %	-2.46	524.13	PEN
./MXX	IPC/d	48328.2	-0.35 %	-170.44	48498.64	MXN
.SPMILAPN	SP MILA40 Net TR	922.2229	0.9 %	+8.2864	913.9365	PEN
./SPBL25PT	S&P/BVL LIMA 2/d	25794.25	-0.53 %	-136.68	25930.93	PEN

WORLD

RIC	Name	Last	Net. Chng	% Chng	Volume	Volume30d	Volume60d ▲	YTD%
/SPX	S&P 500 INDEX/d	4164.66	-28	-0.67%				10.86%
/SPISA	S&P IPSA TR	4648.82	+59.58	1.30%				11.29%
/SPBPGPT	S&P/BVL GENERA/d	19484.2	-116.93	-0.60%				-6.42%
/IMOEX	MOEX Russia Ind.	3577.21						8.76%
/CSI300	CSI300 INDEX/d	5123.489	-40.6802	-0.79%	160122	136872	165969	-1.68%
/BSESN	S&P SENSEX/d	48253.51				12967547	15997111	1.05%
/FCHI	CAC 40 INDEX/d	6251.75			85369200	72479755	82318624	12.62%
/IMXX	IPC/d	48328.2	-170.44	-0.35%	141953769	150461408	178084546	9.64%
/IBEX	IBEX 35 INDEX/d	8830.4				181737888	197741897	9.37%
/GSPTSE	S&P/TSX COMP I/d	19188.03	-25.13	-0.13%	227748491	210618397	253315325	10.05%
/STI	STRAITS TIMES/d	3152.49	-26.64	-0.84%	144945800	244993920	268447083	10.88%
/FTMIB	FTSE MIB/d	23977.53	-442.44	-1.81%	445303568	382229627	468417102	7.85%
/NSEI	NIFTY 50/d	14495.5	0	0.00%		526662800	578582900	3.68%
/AXJO	S&P/ASX 200	7118.7	+50.8	0.72%	240477349	548185560	609234939	8.07%
/FTSE	FTSE 100 INDEX/d	6923.17	-46.64	-0.67%	911981602	748325869	795361819	7.16%
/IXIC	NASDAQ COMPOS/d	13633.503	-261.615	-1.88%	1095507094	909332016	1119757448	5.79%
/TOPIX	TOPIX INDEX	1898.24	-10.82	-0.57%	135010	1201717333	1310452833	5.18%
/STOXX	STXE 600 PR/d	433.65				1820166578	2066023919	8.68%
/HSI	HANG SENG INDE/d	28574.47	+17.33	0.06%	762997433	1943921948	2483488302	4.93%
/BVSP	BVSP BOVESPA I/d	11771.2	-1497.48	-1.26%	8765477	8548223433	9748041550	-1.10%
/SSEC	SSE COMPOSITE/d	3446.8564	-28.0447	-0.81%	312660	27864549970	30450501100	-0.75%

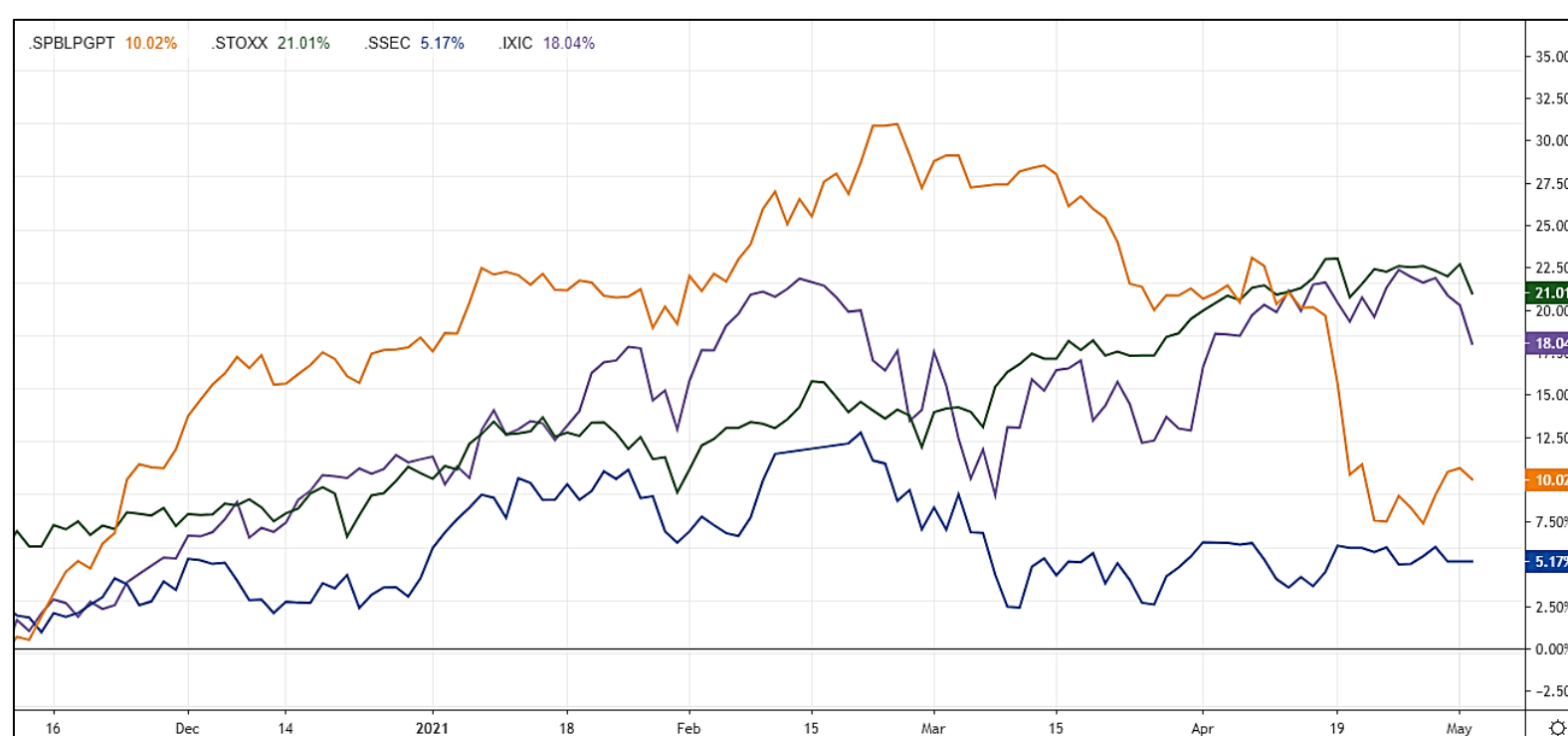
CURRENCY

RIC ▲	Nombre	Currency	1D	Ask Price	Bid Price
CAD=	Canadian Dollar	CAD	-0.02%	1.2283	1.2279
CNY=	Chinese Renminbi	CNY	-0.04%	6.4734	6.471
EUR=	Euro	USD	-0.02%	1.2122	1.2118
GBP=	British Pound	USD	0.01%	1.3944	1.394
JPY=	Japanese Yen	JPY	-0.06%	108.94	108.91
KRW=	Korean Won	KRW	0.16%	1107.98	1107.63

MAIN ETF'S

RIC	Name	Last	% Chng	Net. Ch...	Volume	Vol 30d	Volat. 3...	% YTD	% YTD (U...
/SPY	SPDR S&P 500/d	415.62	-0.62%	-2.58	101,591,...	78,260,330	10.53	11.08%	11.16%
/EFA	ISH MSCI EAFE/d	77.80	-1.48%	-1.17	29,144,870	19,671,997	13.72	6.66%	6.63%
/HYG	ISH IBOXX \$ HI/d	87.13	-0.06%	-0.05	23,089,778	20,906,729	3.05	-0.18%	-0.19%
/XLF	SPDR FINANCL S/d	36.73	0.80%	0.29	66,939,714	48,364,574	15.15	24.49%	24.59%
/GDX	VNCK VCTR GLD /d	35.31	-1.04%	-0.37	19,222,3...	19,145,387	29.27	-2.00%	-1.97%
/IWM	ISH RSL 2000/d	223.29	-1.19%	-2.70	26,892,7...	29,072,043	23.59	13.89%	13.89%
/TAN	INVSC SOLAR/d	77.20	-5.97%	-4.90	2,940,175	1,864,108	45.45	-24.87%	-24.87%
/BIBB39.SA	NASDAQ BIOTC/d	54.27	-3.19%	-1.79	6,970			2.53%	
/BNO	US BRENT OIL F/d	17.55	2.15%	0.37	735,682	1,006,740	36.67	36.26%	36.26%
/DIA	SPDR DJI AVERA/d	341.49	0.11%	0.38	4,478,302	3,914,954	9.21	11.67%	11.67%
/SDY	SPDR S&P DIVDE/d	125.26	0.84%	1.04	752,155	430,950	10.91	18.20%	18.25%
/ZPDS.DE	E.II-S.US.CON/d	27.61				5,661	11.53	6.93%	4.48%
/GBTC.PK	GRAYSCALE BI O/d	44.35	-6.10%	-2.88	8,112,376	8,922,996	76.05	38.59%	38.59%
/VNG	VANGUARD RL ES/d	98.25	-0.65%	-0.64	6,449,118	4,471,353	11.07	15.59%	15.68%
/FXI	ISH CHINA LG C/d	45.57	-1.00%	-0.46	20,673,2...	19,342,319	20.32	-1.85%	-1.85%
/XXI	ISH GBL CONS S/d	60.07	-0.62%	-0.38	27,554	36,831	9.90	2.99%	3.07%

INDEXES: 6 MONTHS



GLOBAL OVERVIEW

United States:

Major U.S. indexes closed mixed today. The NASDAQ and S&P 500 indices closed lower after Treasury Secretary Janet Yellen suggested that interest rates may need to be raised to prevent the economy from overheating. Yellen's comments were in line with statements from some companies that "rising demand and supply chain shortages have lifted prices." The news increased investors' fears about the Fed's possible decision to reduce economic stimulus earlier than projected. In stock market equities, technology stocks, strongly associated with investment, suffered significant declines on Tuesday. Apple -3.54%, Amazon -2.20%, Facebook -1.31%, Alphabet -1.55% and Microsoft -1.62%. Eric Liu, founder of retail investor activity tracker Vanda Securities, said "older traders took a pivotal role" in the drop in tech stocks. Liu added that "concerns around tax hikes have caused wealthier individual investors to sell stocks with higher gains since the beginning of the year." Thus, the S&P 500 -0.67%, NASDAQ -1.88% closed the day negative; while Dow Jones +0.06% slightly higher.

Europe:

The main European markets closed the day with negative results, due to the technological fall being its worst day in 7 months and the fear of the increase in interest rates due to inflationary pressure. The pan-European STOXX 600 index ended lower as its technology sector fell 2.82% and some analysts attributed the drop to profit taking. Likewise, the most affected shares were Nel ASA -15.84% and TeamViewer AG -12.34%. On the other hand, the index of United Kingdom ended lower, due to a fall in the financial sector -2.16% which mitigated the gains of the energy sector 1.16%. Also, news about inflationary pressure caused the index to drop 130 points from its highest point. Germany's DAX ended lower, recording a drop of at least 1% in all its sectors. Finally, the French index was also weighed down by the fall in technology stocks -1.92% but reducing the distances thanks to the rise in the energy sector + 1.14% and real estate + 1.10%. Thus, the STOXX 600 -1.43%, CAC 40 -0.89%, FTSE 100 -0.67% and DAX -2.49% closed the day with negative returns.

Asia:

The main Asian markets closed mixed amid rising metal prices and increasing concerns about the rebound of contagions in some areas of the continent. Thus, Hong Kong stocks closed higher; the energy sector +2.30% and financials led gains on signs of COVID-19 recovery in the country. In South Korea, stocks rebounded after five days of losses as South Korea's benchmark bond yields increase and with it inflation concerns. The Australian index ended the day with gains after the central bank raised its forecast for economic growth to 4.75%, exceeding the previous estimate of 3.50% in February. Similarly, interest rates remained stable at 0.1% for the fifth consecutive day. The Chinese, Japanese and Thai markets remained closed for vacations. Finally, Indian stocks closed in positive territory +0.20% despite the official Covid-19 infection count exceeding 20 million. Thus, S&P/ASX 200 +0.60%; HANG SENG +0.70%; NIKKEI -0.83%; KOSPI +0.64% ended the day with mixed performances.

LIMA

RIC	Name		Moneda	Precio	1D	5D	30D	YTD	Beta	Dividend Yield ▲
/SPBLPGPT	S&P/BVL GENERA/d	🕒 ▼	PEN	19484.2	-0.6 %	1.56 %	-12.29 %		1.00	Unable to collect...
/CVERDEC1.LM	CERRO VERDE/d	🕒 ▼	USD	22.75	-4.6 %	25.76 %	-11.05 %	11.40 %	1.11	
/ENDISPC1.LM	ENEL DIST PERU/d	🕒 ▲	PEN	4.95		21.03 %	-15.76 %	-5.63 %	0.39	
/UNACEMC1.LM	UNACEM/d	🕒 ▼	PEN	1.5		20.97 %	-15.73 %	-2.54 %	1.06	0.84 %
/INRETC1.LM	INRETAIL PERU/d	🕒 ▲	USD	35.4	1.09 %	3.11 %	-17.98 %	-6.17 %	0.59	1.39 %
/BACKUSI1.LM	BACKUS JOHNSTO/d	🕒 ▲	PEN	19.8		5.32 %	-12.39 %	-1.74 %	0.37	1.84 %
/SCCO.LM	SOUTHERN COPPE/d	🕒 ▲	USD	69.4	-0.4 %	-4.08 %	-6.61 %	6.20 %	1.13	2.30 %
/ALICORC1.LM	ALICORP/d	🕒 ▼	PEN	6.6	-2.941 %	-1.49 %	-13.83 %	-4.19 %	0.74	3.63 %
/CPACASC1.LM	CEM PACASMAYO/d	🕒 ▼	PEN	5.45		9.00 %	-8.09 %	2.83 %	0.75	3.85 %
/BBVAC1.LM	BCO BBVA PERU/d	🕒 ▲	PEN	2.07		7.81 %	-12.83 %	-2.79 %	0.79	3.98 %
/BVLAC1.LM	BOLSA DE LIMA/d	🕒 ▲	PEN	2.5		2.88 %	-0.74 %	4.62 %	0.15	4.60 %
/CASAGRC1.LM	CASA GRANDE/d	🕒 ▼	PEN	5.5	-1.786 %	24.15 %	-5.17 %	15.79 %	0.85	4.76 %
/BAP.LM	CREDICORP/d	🕒 ▲	USD	117.54	-1.64 %	-3.31 %	-19.86 %	-26.81 %	1.14	5.18 %
/IFS.LM	INTERCORP/d	🕒 ▼	USD	24.81	-3.12 %	-7.08 %	-15.90 %	-17.50 %	1.25	5.22 %
/ENGIEC1.LM	ENGIE ENERG PE/d	🕒 ▲	PEN	6.25	1.626 %	-0.64 %	-13.53 %	-7.35 %	0.36	5.25 %
/CORAREC1.LM	ACEROS AREQUIP/d	🕒	PEN	1.26			-6.50 %	4.90 %	0.58	5.68 %
/CORAREI1.LM	ACEROS AREQUIP/d	🕒 ▲	PEN	1.09		29.76 %	-2.56 %	25.91 %	1.15	5.68 %
/FERREYC1.LM	FERREYCORP/d	🕒 ▲	PEN	1.83	1.667 %	11.59 %	-14.77 %	10.22 %	1.16	8.81 %
/SIDERC1.LM	SIDER PERU/d	🕒 ▼	PEN	0.97	-1.02 %	24.36 %	5.69 %	26.83 %	1.18	10.63 %
/ENGEPEC1.LM	ENEL GEN PERU/d	🕒 ▲	PEN	2.05	2.439 %	8.47 %	-20.28 %	5.23 %	0.49	10.99 %
/ATACOBC1.LM	ATACOCHA/d	🕒 ▼	PEN	0.126	-0.787 %	13.51 %	-20.25 %	-8.70 %	1.86	
/BVN.LM	BUENAVENTURA/d	🕒 ▼	USD	9.73	-0.61 %	-1.82 %	-11.30 %	-18.92 %	1.36	
/AENZAC1.LM	AENZA/d	🕒 ▼	PEN	1.2	-4 %	-4.00 %	-31.43 %	-31.03 %	1.46	
/MINSURI1.LM	MINSUR/d	🕒 ▼	PEN	2.75		27.91 %	-2.48 %	48.65 %	1.14	
/NEXAPEC1.LM	NEXA RES PERU/d	🕒 ▲	PEN	3.2		18.52 %	-14.67 %	13.07 %	1.58	
/PML.LM	PANORO MINERAL/d	🕒 ▼	USD	0.12	-7.69 %	9.09 %	-20.00 %	13.21 %	1.97	
/RELAPAC1.LM	RELAPA SAA/d	🕒 ▼	PEN	0.117		11.43 %	-13.33 %	69.57 %	1.95	
/RIMSEGC1.LM	RIMAC SEGUROS/d	🕒	PEN	1.05			-8.70 %	6.36 %	0.56	
/TV.LM	TREVALI MINING/d	🕒 ▲	USD	0.175	3.55 %	10.76 %	10.76 %	19.05 %	2.47	
/VOLCABC1.LM	VOLCAN MINERA/d	🕒 ▼	PEN	0.71	-1.389 %	10.94 %	-14.46 %	36.54 %	1.64	

*Source : REfinitiv

RATING SOBERANO

CLASIFICACIONES DE RIESGO

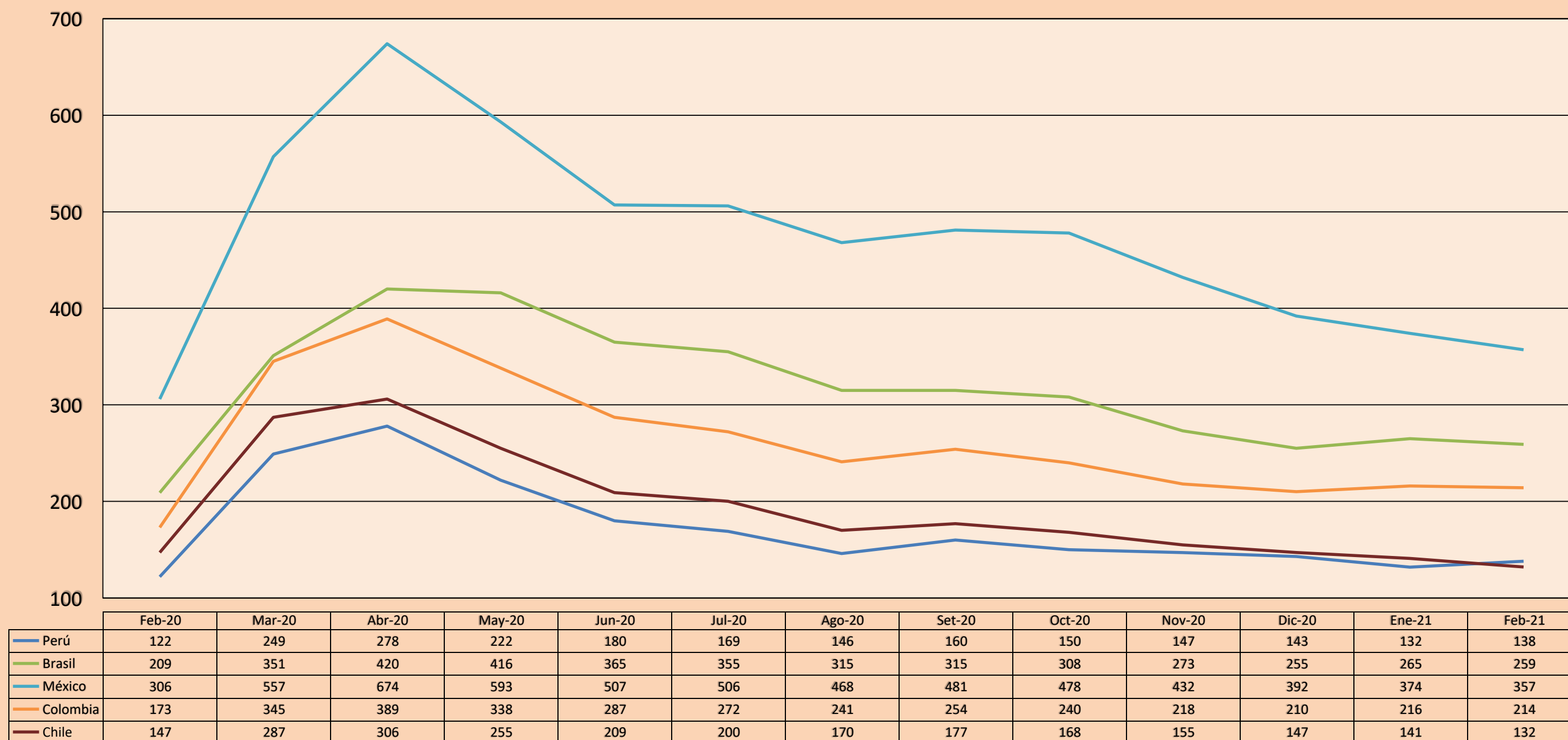
Moody's	S&P	Fitch	
Aaa	AAA	AAA	Prime 32
Aa1	AA+	AA+	Alto Grado
Aa2	AA	AA	
Aa3	AA-	AA-	
A1	A+	A+	Grado Alto Medio
A2	A	A	
A3	A-	A-	
Baa1	BBB+	BBB+	Grado Bajo Medio
Baa2	BBB	BBB	
Baa3	BBB-	BBB-	
Ba1	BB+	BB+	Sin Grado de Inversión Especulativo
Ba2	BB	BB	
Ba3	BB-	BB-	
B1	B+	B+	Altamente Especulativo
B2	B	B	
B3	B-	B-	
Caa1	CCC+	CCC	Riesgo Sustancial Extremadamente Especulativo
Caa2	CCC		
Caa3	CCC-		
Ca	CC	DDD	Poca esperanzas de Pago
C	C		
	D		
		DD	Impago
		D	

Source : Bloomberg

Rating Crédito Latinoamérica			
Clasificadora de riesgo			
País	Moody's	Fitch	S&P
Perú	A3	BBB+	BBB+
México	Baa1	BBB-	BBB
Venezuela	C	WD	SD
Brazil	Ba2	BB-	BB-
Colombia	Baa2	BBB-	BBB-
Chile	A1	A-	A
Argentina	Ca	WD	CCC+
Panamá	Baa2	BBB-	BBB

Source: Bloomberg

Riesgo País Latinoamérica (pbs)



Source: BCRP

Capital Markets Laboratory Coordinator: Economist Bruno Bellido
Collaboration: María Camarena, Alonso García, Adrian Paredes y Jairo Valverde
email: pulsobursatil@ulima.edu.pe
Facebook: www.facebook.com/pulsobursatil.ul